

# TAX RETURN FILING INSTRUCTIONS

FORM 990-PF

**\*\*\*PUBLIC DISCLOSURE COPY\*\*\***

**FOR THE YEAR ENDING**

December 31, 2022

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**Prepared For:**

Lisa & Douglas Goldman Fund  
1 Montgomery Street 3440  
San Francisco, CA 94104-4505

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**Prepared By:**

BPM LLP  
4200 Bohannon Drive, Suite 250  
Menlo Park, CA 94025-1021

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**Amount Due or Refund:**

An overpayment of \$66,504. The entire overpayment has been applied to the estimated tax payments.

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**Make Check Payable To:**

No amount is due.

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**Mail Tax Return and Check (if applicable) To:**

Not applicable

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**Return Must be Mailed On or Before:**

Not applicable

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**Special Instructions:**

This return has qualified for electronic filing. After you have reviewed the return for completeness and accuracy, please sign, date and return Form 8879-TE to our office. We will transmit the return electronically to the IRS and no further action is required. Return Form 8879-TE to us by November 15, 2023

Please note that the Form 990-PF return contains excess distribution carryover of \$1,684,825. This may be applied to tax year 2023 and subsequent years.

An additional copy of Form 990-PF has been included, to be made available for public inspection upon request. Please note that all statements of donors' contributions are not subject to public inspection and have been removed, as appropriate.

Form 990-PF must be made available for public inspection for a period of three (3) years, beginning with the date the return is filed. The available documents must be exact copies of the return and schedules, as filed with the IRS, except that the names and the addresses of the contributors may be excluded.

Any organization which fails to comply with this provision is subject to a penalty of \$20 for each day that inspection is not permitted, up to a maximum of \$10,000. Any organization which willfully fails to comply shall be subject to an additional penalty of \$5,000. You are also required to provide copies of the return if you receive such a request. Should you receive a request for inspection or for copies of your return, you may want to contact us for further details.

EXTENDED TO NOVEMBER 15, 2023

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public.

Go to www.irs.gov/Form990PF for instructions and the latest information.

OMB No. 1545-0047

2022

Open to Public Inspection

Form 990-PF

Department of the Treasury  
Internal Revenue Service

For calendar year 2022 or tax year beginning , and ending

Name of foundation <b>LISA &amp; DOUGLAS GOLDMAN FUND</b>		<b>A Employer identification number</b> 94-3167546
Number and street (or P.O. box number if mail is not delivered to street address) <b>1 MONTGOMERY STREET</b>	Room/suite 3440	<b>B Telephone number</b> 415-771-1717
City or town, state or province, country, and ZIP or foreign postal code <b>SAN FRANCISCO, CA 94104-4505</b>		<b>C</b> If exemption application is pending, check here ...
<b>G</b> Check all that apply: Initial return Final return Address change Initial return of a former public charity Amended return Name change		<b>D 1.</b> Foreign organizations, check here ..... <b>2.</b> Foreign organizations meeting the 85% test, check here and attach computation .....
<b>H</b> Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation Section 4947(a)(1) nonexempt charitable trust Other taxable private foundation		<b>E</b> If private foundation status was terminated under section 507(b)(1)(A), check here ...
<b>I</b> Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ <b>255,373,291.</b>	<b>J</b> Accounting method: <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual Other (specify) _____ (Part I, column (d), must be on cash basis.)	
<b>F</b> If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ...		

<b>Part I Analysis of Revenue and Expenses</b> <small>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)</small>		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
<b>Revenue</b>	<b>1</b> Contributions, gifts, grants, etc., received .....			N/A	
	<b>2</b> Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch. B				
	<b>3</b> Interest on savings and temporary cash investments .....				
	<b>4</b> Dividends and interest from securities .....	5,357,236.	5,230,021.		STATEMENT 2
	<b>5a</b> Gross rents .....				
	<b>b</b> Net rental income or (loss) .....				
	<b>6a</b> Net gain or (loss) from sale of assets not on line 10 .....	1,409,495.			STATEMENT 1
	<b>b</b> Gross sales price for all assets on line 6a <b>82,528,038.</b>				
	<b>7</b> Capital gain net income (from Part IV, line 2) .....		2,186,615.		
	<b>8</b> Net short-term capital gain .....				
	<b>9</b> Income modifications .....				
	<b>10a</b> Gross sales less returns and allowances .....				
<b>b</b> Less: Cost of goods sold .....					
<b>c</b> Gross profit or (loss) .....					
<b>11</b> Other income .....	74,570.	1,623.		STATEMENT 3	
<b>12 Total.</b> Add lines 1 through 11 .....	6,841,301.	7,418,259.			
<b>Operating and Administrative Expenses</b>	<b>13</b> Compensation of officers, directors, trustees, etc. ....	476,247.	19,490.		456,758.
	<b>14</b> Other employee salaries and wages .....	552,402.	0.		552,402.
	<b>15</b> Pension plans, employee benefits .....	150,312.	4,921.		145,391.
	<b>16a</b> Legal fees ..... <b>STMT 4</b>	25,879.	0.		25,879.
	<b>b</b> Accounting fees ..... <b>STMT 5</b>	110,945.	55,472.		55,473.
	<b>c</b> Other professional fees ..... <b>STMT 6</b>	53,333.	0.		53,333.
	<b>17</b> Interest .....				
	<b>18</b> Taxes ..... <b>STMT 7</b>	46,936.	222,816.		45,965.
	<b>19</b> Depreciation and depletion .....	17,537.	0.		
	<b>20</b> Occupancy .....	311,216.	15,561.		295,655.
	<b>21</b> Travel, conferences, and meetings .....				
	<b>22</b> Printing and publications .....				
	<b>23</b> Other expenses ..... <b>STMT 8</b>	776,502.	1,660,297.		105,100.
	<b>24 Total operating and administrative expenses.</b> Add lines 13 through 23 .....	2,521,309.	1,978,557.		1,735,956.
	<b>25</b> Contributions, gifts, grants paid .....	14,277,878.			13,435,800.
<b>26 Total expenses and disbursements.</b> Add lines 24 and 25 .....	16,799,187.	1,978,557.		15,171,756.	
<b>27</b> Subtract line 26 from line 12:					
<b>a</b> Excess of revenue over expenses and disbursements ...	-9,957,886.				
<b>b Net investment income</b> (if negative, enter -0-) .....		5,439,702.			
<b>c Adjusted net income</b> (if negative, enter -0-) .....			N/A		

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only.		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing	3,917.	4,605.	4,605.
	2 Savings and temporary cash investments	848,265.	1,434,647.	1,434,647.
	3 Accounts receivable	2,080,444.		
	Less: allowance for doubtful accounts	41,406.	2,080,444.	2,080,444.
	4 Pledges receivable			
	Less: allowance for doubtful accounts			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable			
	Less: allowance for doubtful accounts			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges	60,028.	63,054.	63,054.
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock	STMT 9 276,258,290.	196,993,550.	196,993,550.
	c Investments - corporate bonds	STMT 10 0.	12,638,232.	12,638,232.
	11 Investments - land, buildings, and equipment: basis			
Less: accumulated depreciation				
12 Investments - mortgage loans				
13 Investments - other	STMT 11 36,700,366.	41,621,991.	41,621,991.	
14 Land, buildings, and equipment: basis	259,636.			
Less: accumulated depreciation	244,141.	28,306.	15,495.	
15 Other assets (describe STATEMENT 12)	502,547.	1,429,055.	521,273.	
16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)	314,443,125.	256,281,073.	255,373,291.	
Liabilities	17 Accounts payable and accrued expenses	176,550.	161,318.	
	18 Grants payable	5,065,397.	5,907,475.	
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe STATEMENT 13)	1,224,358.	3,920,133.	
23 Total liabilities (add lines 17 through 22)	6,466,305.	9,988,926.		
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here and complete lines 24, 25, 29, and 30. <input checked="" type="checkbox"/>			
	24 Net assets without donor restrictions	307,976,820.	246,292,147.	
	25 Net assets with donor restrictions			
	Foundations that do not follow FASB ASC 958, check here and complete lines 26 through 30.			
	26 Capital stock, trust principal, or current funds			
	27 Paid-in or capital surplus, or land, bldg., and equipment fund			
	28 Retained earnings, accumulated income, endowment, or other funds			
29 Total net assets or fund balances	307,976,820.	246,292,147.		
30 Total liabilities and net assets/fund balances	314,443,125.	256,281,073.		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	307,976,820.
2 Enter amount from Part I, line 27a	2	-9,957,886.
3 Other increases not included in line 2 (itemize)	3	0.
4 Add lines 1, 2, and 3	4	298,018,934.
5 Decreases not included in line 2 (itemize) UNREALIZED LOSS	5	51,726,787.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 29	6	246,292,147.

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a PUBLICLY TRADED SECURITIES	P	01/01/10	12/31/22
b PASSTHROUGH GAINS AND K-1 INCOME	P	01/01/10	12/31/22
c CAPITAL GAIN DISTRIBUTION	P	12/31/21	12/31/22
d GAIN/LOSS ON DISSOLVED PARTNERSHIPS	P	01/01/10	12/31/22
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) ((e) plus (f) minus (g))
a 82,069,968.		80,340,063.	1,729,905.
b 342,689.			342,689.
c 115,381.			115,381.
d		1,360.	-1,360.
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69.			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			1,729,905.
b			342,689.
c			115,381.
d			-1,360.
e			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 .....	2	2,186,615.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). See instructions. If (loss), enter -0- in Part I, line 8 .....	3	N/A

**Part V Excise Tax Based on Investment Income (Section 4940(a), 4940(b), or 4948 - see instructions)**

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary - see instructions)	1	75,612.
b All other domestic foundations enter 1.39% (0.0139) of line 27b. Exempt foreign organizations, enter 4% (0.04) of Part I, line 12, col. (b) .....		
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-) .....	2	0.
3 Add lines 1 and 2 .....	3	75,612.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-) .....	4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0- .....	5	75,612.
6 Credits/Payments:		
a 2022 estimated tax payments and 2021 overpayment credited to 2022 .....	6a	102,116.
b Exempt foreign organizations - tax withheld at source .....	6b	0.
c Tax paid with application for extension of time to file (Form 8868) .....	6c	40,000.
d Backup withholding erroneously withheld .....	6d	0.
7 Total credits and payments. Add lines 6a through 6d .....	7	142,116.
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached .....	8	0.
9 Tax due. If the total of lines 5 and 8 is more than 7, enter amount owed .....	9	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid .....	10	66,504.
11 Enter the amount of line 10 to be: Credited to 2023 estimated tax 66,504. Refunded	11	0.

**Part VI-A Statements Regarding Activities**

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? .....		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition ..... If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
c Did the foundation file Form 1120-POL for this year? .....		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. \$ <u>0.</u> (2) On foundation managers. \$ <u>0.</u>		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. \$ <u>0.</u>		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? .....		X
If "Yes," attach a detailed description of the activities.		
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes .....		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year? .....	X	
b If "Yes," has it filed a tax return on Form 990-T for this year? .....	X	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? .....		X
If "Yes," attach the statement required by General Instruction T.		
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? .....	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XIV .....	X	
8a Enter the states to which the foundation reports or with which it is registered. See instructions. _____ <u>CA</u>		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation .....	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2022 or the tax year beginning in 2022? See the instructions for Part XIII. If "Yes," complete Part XIII .....		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses .....		X
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions .....		X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions .....		X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? .....	X	
Website address <u>WWW.LDGFUND.ORG</u>		
14 The books are in care of <u>NANCY KAMI</u> Telephone no. <u>415-771-1717</u> Located at <u>1 MONTGOMERY STREET #3440, SAN FRANCISCO, CA</u> ZIP+4 <u>94104-4505</u>		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here ..... <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year .....   15   <u>N/A</u>		
16 At any time during calendar year 2022, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? .....		X
See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country		

**Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
<b>1a</b> During the year, did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? .....	1a(1)	X
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? .....	1a(2)	X
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? .....	1a(3)	X
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? .....	1a(4)	X
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? .....	1a(5)	X
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) .....	1a(6)	X
<b>b</b> If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions .....	1b	X
<b>c</b> Organizations relying on a current notice regarding disaster assistance, check here <input type="checkbox"/>		
<b>d</b> Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2022? .....	1d	X
<b>2</b> Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
<b>a</b> At the end of tax year 2022, did the foundation have any undistributed income (Part XII, lines 6d and 6e) for tax year(s) beginning before 2022? .....	2a	X
If "Yes," list the years _____, _____, _____, _____		
<b>b</b> Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to <b>all</b> years listed, answer "No" and attach statement - see instructions.) .....	2b	N/A
<b>c</b> If the provisions of section 4942(a)(2) are being applied to <b>any</b> of the years listed in 2a, list the years here. _____, _____, _____, _____		
<b>3a</b> Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? .....	3a	X
<b>b</b> If "Yes," did it have excess business holdings in 2022 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2022.) .....	3b	N/A
<b>4a</b> Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? .....	4a	X
<b>b</b> Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2022? .....	4b	X

**Part VI-B** Statements Regarding Activities for Which Form 4720 May Be Required (continued)

	Yes	No
<b>5a</b> During the year, did the foundation pay or incur any amount to:		
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?		X
(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?		X
(3) Provide a grant to an individual for travel, study, or other similar purposes?		X
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions		X
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?		X
<b>b</b> If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions	N/A	
<b>c</b> Organizations relying on a current notice regarding disaster assistance, check here	<input type="checkbox"/>	
<b>d</b> If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? If "Yes," attach the statement required by Regulations section 53.4945-5(d).	N/A	
<b>6a</b> Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?		X
<b>b</b> Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870.		X
<b>7a</b> At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?		X
<b>b</b> If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?	N/A	
<b>8</b> Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year?		X

**Part VII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

**1** List all officers, directors, trustees, and foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 14		390,000.	86,454.	0.

**2** Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
DEBORAH E. FINDLING - 1 MONTGOMERY STREET #3440, SAN FRANCISCO, CA	STRATEGIC PHILANTHROPY ADVISOR 32.00	260,800.	64,275.	0.
PAMELA J. ALLEN - 1 MONTGOMERY STREET #3440, SAN FRANCISCO, CA	SENIOR PROGRAM OFFICER 40.00	202,000.	52,819.	0.
HEATHER HART - 1 MONTGOMERY STREET #3440, SAN FRANCISCO, CA 94104	COORDINATOR 40.00	97,000.	23,924.	0.

Total number of other employees paid over \$50,000 0

**Part VII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** *(continued)*

**3 Five highest-paid independent contractors for professional services. If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
REGIS MANAGEMENT CO. LLC - 100 PINE STREET, SUITE 2125, SAN FRANCISCO, CA 94111	INVESTMENT MANAGEMENT	372,041.
TRAYNOR GROUP 384 COLUSA AVE SUITE 2, KENSINGTON, CA 94707	ACCOUNTING SERVICES	62,042.
ROBERT B REICH 1230 BONITA AVENUE, BERKELEY, CA 94111	CONSULTING SERVICES	50,000.
<b>Total</b> number of others receiving over \$50,000 for professional services .....		<b>0</b>

**Part VIII-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 N/A	
2	
3	
4	

**Part VIII-B Summary of Program-Related Investments**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	
2	
3 All other program-related investments. See instructions.	
<b>Total.</b> Add lines 1 through 3 .....	

0.



<b>Part IX</b>		<b>Minimum Investment Return</b> (All domestic foundations must complete this part. Foreign foundations, see instructions.)	
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities .....	1a	230,622,600.
b	Average of monthly cash balances .....	1b	1,712,693.
c	Fair market value of all other assets (see instructions) .....	1c	44,286,762.
d	<b>Total</b> (add lines 1a, b, and c) .....	1d	276,622,055.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) .....	1e	0.
2	Acquisition indebtedness applicable to line 1 assets .....	2	0.
3	Subtract line 2 from line 1d .....	3	276,622,055.
4	Cash deemed held for charitable activities. Enter 1.5% (0.015) of line 3 (for greater amount, see instructions) .....	4	4,149,331.
5	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3 .....	5	272,472,724.
6	<b>Minimum investment return.</b> Enter 5% (0.05) of line 5 .....	6	13,623,636.

<b>Part X</b>		<b>Distributable Amount</b> (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here <input type="checkbox"/> and do not complete this part.)	
1	Minimum investment return from Part IX, line 6 .....	1	13,623,636.
2a	Tax on investment income for 2022 from Part V, line 5 .....	2a	75,612.
b	Income tax for 2022. (This does not include the tax from Part V.) .....	2b	
c	Add lines 2a and 2b .....	2c	75,612.
3	Distributable amount before adjustments. Subtract line 2c from line 1 .....	3	13,548,024.
4	Recoveries of amounts treated as qualifying distributions .....	4	0.
5	Add lines 3 and 4 .....	5	13,548,024.
6	Deduction from distributable amount (see instructions) .....	6	0.
7	<b>Distributable amount</b> as adjusted. Subtract line 6 from line 5. Enter here and on Part XII, line 1 .....	7	13,548,024.

<b>Part XI</b>		<b>Qualifying Distributions</b> (see instructions)	
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26 .....	1a	15,171,756.
b	Program-related investments - total from Part VIII-B .....	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes .....	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required) .....	3a	
b	Cash distribution test (attach the required schedule) .....	3b	
4	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part XII, line 4 .....	4	15,171,756.

**Part XII** Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2021	(c) 2021	(d) 2022
<b>1</b> Distributable amount for 2022 from Part X, line 7 .....				13,548,024.
<b>2</b> Undistributed income, if any, as of the end of 2022:				
<b>a</b> Enter amount for 2021 only .....			0.	
<b>b</b> Total for prior years:		0.		
<b>3</b> Excess distributions carryover, if any, to 2022:				
<b>a</b> From 2017 .....				
<b>b</b> From 2018 .....				
<b>c</b> From 2019 .....				
<b>d</b> From 2020 .....	61,093.			
<b>e</b> From 2021 .....				
<b>f</b> Total of lines 3a through e .....	61,093.			
<b>4</b> Qualifying distributions for 2022 from Part XI, line 4: \$ 15,171,756.				
<b>a</b> Applied to 2021, but not more than line 2a ...			0.	
<b>b</b> Applied to undistributed income of prior years (Election required - see instructions) ...		0.		
<b>c</b> Treated as distributions out of corpus (Election required - see instructions) .....	0.			
<b>d</b> Applied to 2022 distributable amount .....				13,548,024.
<b>e</b> Remaining amount distributed out of corpus .....	1,623,732.			
<b>5</b> Excess distributions carryover applied to 2022 (If an amount appears in column (d), the same amount must be shown in column (a).) .....	0.			0.
<b>6</b> Enter the net total of each column as indicated below:				
<b>a</b> Corpus. Add lines 3f, 4c, and 4e. Subtract line 5 .....	1,684,825.			
<b>b</b> Prior years' undistributed income. Subtract line 4b from line 2b .....		0.		
<b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed .....		0.		
<b>d</b> Subtract line 6c from line 6b. Taxable amount - see instructions .....		0.		
<b>e</b> Undistributed income for 2021. Subtract line 4a from line 2a. Taxable amount - see instr. ...			0.	
<b>f</b> Undistributed income for 2022. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2023 .....				0.
<b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) .....	0.			
<b>8</b> Excess distributions carryover from 2017 not applied on line 5 or line 7 .....	0.			
<b>9</b> Excess distributions carryover to 2023. Subtract lines 7 and 8 from line 6a .....	1,684,825.			
<b>10</b> Analysis of line 9:				
<b>a</b> Excess from 2018 ...				
<b>b</b> Excess from 2019 ...				
<b>c</b> Excess from 2020 ...	61,093.			
<b>d</b> Excess from 2021 ...				
<b>e</b> Excess from 2022 ...	1,623,732.			

**Part XIII Private Operating Foundations** (see instructions and Part VI-A, question 9) N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2022, enter the date of the ruling \_\_\_\_\_

b Check box to indicate whether the foundation is a private operating foundation described in section \_\_\_\_\_  4942(j)(3) or  4942(j)(5)

	Tax year				(e) Total
	(a) 2022	(b) 2021	(c) 2020	(d) 2019	
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part IX for each year listed _____					
b 85% (0.85) of line 2a _____					
c Qualifying distributions from Part XI, line 4, for each year listed _____					
d Amounts included in line 2c not used directly for active conduct of exempt activities _____					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c _____					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test - enter:					
(1) Value of all assets _____					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i) _____					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part IX, line 6, for each year listed _____					
c "Support" alternative test - enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) _____					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii) _____					
(3) Largest amount of support from an exempt organization _____					
(4) Gross investment income _____					

**Part XIV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)**

1 **Information Regarding Foundation Managers:**  
 a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

**SEE STATEMENT 16**

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

**NONE**

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**  
 Check here  if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or email address of the person to whom applications should be addressed:

**SEE STATEMENT 15**

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

**Part XIV** Supplementary Information *(continued)*

<b>3 Grants and Contributions Paid During the Year or Approved for Future Payment</b>				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a Paid during the year</b>				
ACTION FOR THE CLIMATE EMERGENCY 4696 BROADWAY BOULDER, CO 80304-0580	NONE	PC	GENERAL OPERATING SUPPORT	125,000.
AIM HIGH FOR HIGH SCHOOL P.O. BOX 410715 SAN FRANCISCO, CA 94141	NONE	PC	GENERAL OPERATING SUPPORT	50,000.
ALL STARS HELPING KIDS INC. 4675 STEVENS CREEK BLVD STE 125 SANTA CLARA, CA 95051-6766	NONE	PC	GENERAL OPERATING SUPPORT	10,000.
ALZHEIMER'S ASSOCIATION(PTC) 2290 N. FIRST STREET, SUITE 101 SAN JOSE, CA 95131	NONE	PC	GENERAL OPERATING SUPPORT	100.
AMALGAMATED CHARITABLE FOUNDATION, INC. 1825 K ST NW WASHINGTON, DC 20006-1202	NONE	PC	GENERAL OPERATING SUPPORT	250,000.
<b>Total</b> ..... <b>SEE CONTINUATION SHEET(S)</b> .....				<b>3a</b> 13,435,800.
<b>b Approved for future payment</b>				
CORPORATION OF THE FINE ARTS MUSEUMS 50 HAGIWARA TEA GARDEN DRIVE SAN FRANCISCO, CA 94118	NONE	PC	GENERAL OPERATING SUPPORT	750,000.
STERN GROVE FESTIVAL ASSOCIATION 832 FOLSOM STREET SAN FRANCISCO, CA 94107	NONE	PC	GENERAL OPERATING SUPPORT	150,000.
UNIVERSITY OF CALIFORNIA BERKELEY FDN 1995 UNIVERSITY AVE NO 401 BERKELEY, CA 94704-1058	NONE	PC	GENERAL OPERATING SUPPORT	2,000,000.
<b>Total</b> .....				<b>3b</b> 2,900,000.





# Application for Automatic Extension of Time To File an Exempt Organization Return

Department of the Treasury  
Internal Revenue Service

▶ **File a separate application for each return.**  
▶ **Go to [www.irs.gov/Form8868](http://www.irs.gov/Form8868) for the latest information.**

**Electronic filing (e-file).** You can electronically file Form 8868 to request a 6-month automatic extension of time to file any of the forms listed below with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, for which an extension request must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit [www.irs.gov/e-file-providers/e-file-for-charities-and-non-profits](http://www.irs.gov/e-file-providers/e-file-for-charities-and-non-profits).

**Automatic 6-Month Extension of Time.** Only submit original (no copies needed).

All corporations required to file an income tax return other than Form 990-T (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

<b>Type or print</b>	Name of exempt organization or other filer, see instructions.  <b>LISA &amp; DOUGLAS GOLDMAN FUND</b>	Taxpayer identification number (TIN)  <b>94-3167546</b>
File by the due date for filing your return. See instructions.	Number, street, and room or suite no. If a P.O. box, see instructions. <b>1 MONTGOMERY STREET, 3440</b>	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. <b>SAN FRANCISCO, CA 94104-4505</b>	

Enter the Return Code for the return that this application is for (file a separate application for each return) 0 4

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01	Form 1041-A	08
Form 4720 (individual)	03	Form 4720 (other than individual)	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12
Form 990-T (corporation)	07		

**NANCY KAMI**

- The books are in the care of ▶ **1 MONTGOMERY STREET #3440 - SAN FRANCISCO, CA 94104-4505**

Telephone No. ▶ **415-771-1717** Fax No. ▶ \_\_\_\_\_

- If the organization does not have an office or place of business in the United States, check this box
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) \_\_\_\_\_. If this is for the whole group, check this box . If it is for part of the group, check this box  and attach a list with the names and TINs of all members the extension is for.

**1** I request an automatic 6-month extension of time until **NOVEMBER 15, 2023**, to file the exempt organization return for the organization named above. The extension is for the organization's return for:  
▶  calendar year **2022** or  
▶  tax year beginning \_\_\_\_\_, and ending \_\_\_\_\_.

**2** If the tax year entered in line 1 is for less than 12 months, check reason:  Initial return  Final return  
 Change in accounting period

<b>3a</b> If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	<b>3a</b>	\$	<b>142,116.</b>
<b>b</b> If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	<b>3b</b>	\$	<b>102,116.</b>
<b>c Balance due.</b> Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	<b>3c</b>	\$	<b>40,000.</b>

**Caution:** If you are going to make an electronic funds withdrawal (direct debit) with this Form 8868, see Form 8453-TE and Form 8879-TE for payment instructions.

**Part XIV** Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
AMERICAN CIVIL LIBERTIES UNION FD OF N.CA 39 DRUMM STREET SAN FRANCISCO, CA 94111	NONE	PC	GENERAL OPERATING SUPPORT	10,000.
AMERICAN CONSTITUTION SOCIETY 601 13TH ST NW STE 610 WASHINGTON, DC 20005-6721	NONE	PC	GENERAL OPERATING SUPPORT	150,000.
AMERICAN FRIENDS OF THE ISRAEL DEM INST 545 5TH AVE RM 920 NEW YORK, NY 10017-3637	NONE	PC	GENERAL OPERATING SUPPORT	25,000.
AMERICAN FRIENDS OF THE ISRAEL MUSEUM 545 5TH AVE RM 920 NEW YORK, NY 10017-3637	NONE	PC	GENERAL OPERATING SUPPORT	10,000.
AMERICAN JEWISH JOINT DISTRIB COMM INC 220 E. 42ND ST. SUITE 400 NEW YORK, NY 10017-5833	NONE	PC	GENERAL OPERATING SUPPORT	100,000.
AMERICAN JEWISH JOINT DISTRIB COMM INC 220 E. 42ND ST. SUITE 400 NEW YORK, NY 10017-5833	NONE	PC	GENERAL OPERATING SUPPORT	100,000.
AMERICAN JEWISH WORLD SERVICE INC 45 WEST 36TH STREET NEW YORK, NY 10018	NONE	PC	GENERAL OPERATING SUPPORT	15,000.
AMERICAN NATIONAL RED CROSS 1663 MARKET STREET SAN FRANCISCO, CA 94103	NONE	PC	GENERAL OPERATING SUPPORT	2,500.
AMERICANS UNITED FOR SEP CHURCH & STATE 1310 L STREET NW, SUITE 200 WASHINGTON, DC 20005	NONE	PC	GENERAL OPERATING SUPPORT	100,000.
AMERICANS UNITED FOR SEP CHURCH & STATE 1310 L STREET NW, SUITE 200 WASHINGTON, DC 20005	NONE	PC	GENERAL OPERATING SUPPORT	5,000.
<b>Total from continuation sheets</b>				<b>13,000,700.</b>



**Part XIV** Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
AMERICARES FOUNDATION 88 HAMILTON AVE STAMFORD, CT 06902-3105	NONE	PC	GENERAL OPERATING SUPPORT	100,000.
ASIAN ART MUSEUM FOUNDATION OF SF 200 LARKIN STREET SAN FRANCISCO, CA 94102	NONE	PC	GENERAL OPERATING SUPPORT	2,500.
BEND THE ARC-JEWISH PARTNERS.FOR JUSTICE 330 7TH AVE STE 1902 NEW YORK, NY 10001-5241	NONE	PC	GENERAL OPERATING SUPPORT	30,000.
BENTLEY SCHOOL 1000 UPPER HAPPY VLY RD LAFAYETTE, CA 94549-2830	NONE	PC	GENERAL OPERATING SUPPORT	1,000.
BERKELEY HILLEL 2736 BANCROFT WAY BERKELEY, CA 94704	NONE	PC	GENERAL OPERATING SUPPORT	125,000.
BERKELEY HILLEL 2736 BANCROFT WAY BERKELEY, CA 94704	NONE	PC	GENERAL OPERATING SUPPORT	33,000.
BOARD OF TRUSTEES OF THE GLIDE FOUNDATION 330 ELLIS STREET SAN FRANCISCO, CA 94102	NONE	PC	GENERAL OPERATING SUPPORT	50,000.
BOARD OF TRUSTEES OF THE GLIDE FOUNDATION 330 ELLIS STREET SAN FRANCISCO, CA 94102	NONE	PC	GENERAL OPERATING SUPPORT	2,500.
BRADY CENTER TO PREVENT GUN VIOLENCE   BR 840 1ST ST NE STE 400 WASHINGTON, DC 20002-8040	NONE	PC	GENERAL OPERATING SUPPORT	75,000.
BRIGID ALLIANCE INC. PO BOX 58 NEW YORK, NY 10024-0058	NONE	PC	GENERAL OPERATING SUPPORT	175,000.
<b>Total from continuation sheets</b>				

**Part XIV** Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
BRIGID ALLIANCE INC. PO BOX 58 NEW YORK, NY 10024-0058	NONE	PC	GENERAL OPERATING SUPPORT	250.
CALIFORNIA ACADEMY OF SCIENCES 55 MUSIC CONCOURSE DRIVE SAN FRANCISCO, CA 94118	NONE	PC	GENERAL OPERATING SUPPORT	5,000.
CALIFORNIA PACIFIC MEDICAL CENTER FDN 2015 STEINER STREET SAN FRANCISCO, CA 94115	NONE	PC	GENERAL OPERATING SUPPORT	50,000.
CALIFORNIA PACIFIC MEDICAL CENTER FDN 2015 STEINER STREET SAN FRANCISCO, CA 94115	NONE	PC	GENERAL OPERATING SUPPORT	15,000.
CAMPAIGN LEGAL CENTER INC. 1101 14TH ST NW STE 400 WASHINGTON, DC 20005-5624	NONE	PC	GENERAL OPERATING SUPPORT	100,000.
CANDID 360 22ND ST., SUITE 500 NEW YORK, NY 94612	NONE	PC	GENERAL OPERATING SUPPORT	5,000.
CARBON CYCLE INSTITUTE 245 KENTUCKY ST STE D PETALUMA, CA 94952-2877	NONE	PC	GENERAL OPERATING SUPPORT	75,000.
CCOF FOUNDATION 2155 DELAWARE AVE STE 150 SANTA CRUZ, CA 95060-5732	NONE	PC	GENERAL OPERATING SUPPORT	75,000.
CENTER FOR BIOLOGICAL DIVERSITY PO BOX 710 TUCSON, AZ 85702-0710	NONE	PC	GENERAL OPERATING SUPPORT	70,000.
CENTER FOR DISASTER PHILANTHROPY ONE THOMAS CIRCLE NW WASHINGTON, DC 20005	NONE	PC	GENERAL OPERATING SUPPORT	100,000.
<b>Total from continuation sheets</b>				

**Part XIV** Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
CENTER FOR DISASTER PHILANTHROPY ONE THOMAS CIRCLE NW WASHINGTON, DC 20005	NONE	PC	GENERAL OPERATING SUPPORT	50,000.
CENTER FOR REPRODUCTIVE RIGHTS 199 WATER STREET, 22ND FLOOR NEW YORK, NY 10038	NONE	PC	GENERAL OPERATING SUPPORT	100,000.
CENTRAL CITY HOSPITALITY 290 TURK STREET SAN FRANCISCO, CA 94102	NONE	PC	GENERAL OPERATING SUPPORT	1,500.
CHC CREATING HEALTHY COMMUNITIES 1199 N. FAIRFAX, SUITE 600 ALEXANDRIA, VA 22031	NONE	PC	GENERAL OPERATING SUPPORT	5,000.
CHICO FEMINIST WOMENS HEALTH CENTER PO BOX 494369 REDDING, CA 96049	NONE	PC	GENERAL OPERATING SUPPORT	65,000.
CHILDRENS BOOK PROJECT 3433 21ST STREET SAN FRANCISCO, CA 94110-2212	NONE	PC	GENERAL OPERATING SUPPORT	1,000.
CHRONICLE SEASON OF SHARING FUND P.O. BOX 44740 SAN FRANCISCO, CA 94144	NONE	PC	GENERAL OPERATING SUPPORT	60,000.
CITIZENS FOR RESP. AND ETHICS 1101 K STREET NW WASHINGTON, DC 20005-4210	NONE	PC	GENERAL OPERATING SUPPORT	100,000.
CIVIC NATION 1156 15TH ST NW STE 1000 WASHINGTON, DC 20005-1721	NONE	PC	GENERAL OPERATING SUPPORT	100,000.
CLEAN PRODUCTION ACTION 1310 BROADWAY STE 101 SOMERVILLE, MA 02144-1837	NONE	PC	GENERAL OPERATING SUPPORT	40,000.
<b>Total from continuation sheets</b> .....				

**Part XIV** Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
COASTAL QUEST 2625 ALCATRAZ AVE 609 BERKELEY, CA 94705-2702	NONE	PC	GENERAL OPERATING SUPPORT	50,000.
COASTAL ROOTS FARM 441 SAXONY RD ENCINITAS, CA 92024-2725	NONE	PC	GENERAL OPERATING SUPPORT	5,000.
COMM. ALLIANCE WITH FAMILY FARMERS FDN PO BOX 363 DAVIS, CA 95617-0363	NONE	PC	GENERAL OPERATING SUPPORT	50,000.
COMMON CAUSE EDUCATION FUND 805 15TH STREET NW, SUITE 800 WASHINGTON, DC 20005-2207	NONE	PC	GENERAL OPERATING SUPPORT	125,000.
COMMONWEALTH CLUB OF CALIFORNIA P.O. BOX 194210 SAN FRANCISCO, CA 94119	NONE	PC	GENERAL OPERATING SUPPORT	1,000.
COMMUNITY INITIATIVES C/O MISSION HIGH SCHOOL, 3750 18TH ST SAN FRANCISCO, CA 94114	NONE	PC	GENERAL OPERATING SUPPORT	33,000.
CONGREGATION EMANU-EL 2 LAKE STREET SAN FRANCISCO, CA 94118	NONE	PC	GENERAL OPERATING SUPPORT	10,000.
CONGREGATION EMANU-EL 2 LAKE STREET SAN FRANCISCO, CA 94118	NONE	PC	GENERAL OPERATING SUPPORT	50,000.
CORPORATION OF THE FINE ARTS MUSEUMS 50 HAGIWARA TEA GARDEN DRIVE SAN FRANCISCO, CA 94118	NONE	PC	GENERAL OPERATING SUPPORT	10,000.
CORPORATION OF THE FINE ARTS MUSEUMS 50 HAGIWARA TEA GARDEN DRIVE SAN FRANCISCO, CA 94118	NONE	PC	GENERAL OPERATING SUPPORT	250,000.
<b>Total from continuation sheets</b> .....				

**Part XIV** Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
CROHN'S & COLITIS FDN. OF AMERICA 733 THIRD AVENUE, SUITE 510 NEW YORK, NY 10017	NONE	PC	GENERAL OPERATING SUPPORT	5,000.
CROHN'S & COLITIS FDN. OF AMERICA 733 THIRD AVENUE, SUITE 510 NEW YORK, NY 10017	NONE	PC	GENERAL OPERATING SUPPORT	25,000.
DELTA GAMMA FOUNDATION 3250 RIVERSIDE DR. UPPER ARLNGTN, OH 43221-0397	NONE	PC	GENERAL OPERATING SUPPORT	1,000.
DEMOCRACY WORKS 20 JAY ST STE 840 BROOKLYN, NY 11201-2582	NONE	PC	GENERAL OPERATING SUPPORT	100,000.
DOGWOOD ALLIANCE, INC. PO BOX 7645 ASHEVILLE, NC 28802-7645	NONE	PC	GENERAL OPERATING SUPPORT	50,000.
DREW SCHOOL 2901 CALIFORNIA STREET SAN FRANCISCO, CA 94115	NONE	PC	GENERAL OPERATING SUPPORT	1,000.
EARTH ISLAND INSTITUTE 2150 ALLSTON WAY STE 460 BERKELEY, CA 94704-1375	NONE	PC	GENERAL OPERATING SUPPORT	55,000.
EARTHJUSTICE 50 CALIFORNIA STREET, STE. 500 SAN FRANCISCO, CA 94111	NONE	PC	GENERAL OPERATING SUPPORT	2,500.
EARTHWORKS 1612 K STREET NW, SUITE 904 WASHINGTON, DC 20006	NONE	PC	GENERAL OPERATING SUPPORT	80,000.
ENVIRONMENTAL DEFENSE FUND INCORPORATED 123 MISSION STREET, 28TH FLOOR NEW YORK, NY 94105	NONE	PC	GENERAL OPERATING SUPPORT	1,500.
<b>Total from continuation sheets</b>				

**Part XIV** Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
ENVIRONMENTAL GRANTMAKERS ASSOCIATION 475 RIVERSIDE DRIVE, SUITE 960 NEW YORK, NY 10115	NONE	PC	GENERAL OPERATING SUPPORT	6,000.
ENVIRONMENTAL TRAVELING COMPANIONS FORT MASON CENTER SAN FRANCISCO, CA 94123	NONE	PC	GENERAL OPERATING SUPPORT	1,000.
FAIR ELECTIONS CENTER 1825 K ST NW STE 450 WASHINGTON, DC 20006-1255	NONE	PC	GENERAL OPERATING SUPPORT	75,000.
FELTON INSTITUTE P.O. BOX 191350 SAN FRANCISCO, CA 94119-1350	NONE	PC	GENERAL OPERATING SUPPORT	2,500.
FOOD RECOVERY NETWORK 4321 HARTWICK RD STE 316 COLLEGE PARK, MD 20740-3210	NONE	PC	GENERAL OPERATING SUPPORT	50,000.
FREE SPEECH FOR PEOPLE INC. 48 N. PLEASANT STREET SUITE 304 AMHERST, MA 01002	NONE	PC	GENERAL OPERATING SUPPORT	50,000.
FREE SPEECH FOR PEOPLE INC. 48 N. PLEASANT STREET SUITE 304 AMHERST, MA 01002	NONE	PC	GENERAL OPERATING SUPPORT	250.
FRIENDS & FDN-S. F. PUBLIC LIBRARY 1630 17TH STREET SAN FRANCISCO, CA 94107	NONE	PC	GENERAL OPERATING SUPPORT	3,500.
FRIENDS & FDN-S. F. PUBLIC LIBRARY 1630 17TH STREET SAN FRANCISCO, CA 94107	NONE	PC	GENERAL OPERATING SUPPORT	2,500.
FRIENDS OF THE JEWISH COMMUNITY LIBRARY 1835 ELLIS ST SAN FRANCISCO, CA 94115-4003	NONE	PC	GENERAL OPERATING SUPPORT	5,000.
<b>Total from continuation sheets</b> .....				

**Part XIV** Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
FRIENDS OF THE URBAN FOREST 1007 GENERAL KENNEDY AVENUE, SUITE 1 SAN FRANCISCO, CA 94129	NONE	PC	GENERAL OPERATING SUPPORT	6,500.
FUNDERS FOR REPRODUCTIVE EQUITY INC PO BOX 750 ROCKVILLE, MD 20848-0750	NONE	PC	GENERAL OPERATING SUPPORT	4,800.
GENERATION CITIZEN, INC. 110 WALL STREET 5TH FLOOR NEW YORK, NY 10005-3840	NONE	PC	GENERAL OPERATING SUPPORT	75,000.
GIANTS COMMUNITY FUND 24 WILLIE MAYS PLZ SAN FRANCISCO, CA 94107-2199	NONE	PC	GENERAL OPERATING SUPPORT	10,000.
GIRLS ON THE RUN BAY AREA 3543 18TH STREET, #31 SAN FRANCISCO, CA 94110	NONE	PC	GENERAL OPERATING SUPPORT	2,500.
GLOBALGIVING FOUNDATION INC. 1 THOMAS CIRCLE NO 800 WASHINGTON, DC 20005-5802	NONE	PC	GENERAL OPERATING SUPPORT	100,000.
GOLDEN GATE NATIONAL PARKS CONSERVANCY PO BOX 7818 SAN FRANCISCO, CA 94120	NONE	PC	GENERAL OPERATING SUPPORT	5,000.
GREENBELT ALLIANCE 312 SUTTER ST STE 402 SAN FRANCISCO, CA 94108	NONE	PC	GENERAL OPERATING SUPPORT	60,000.
GUNSDOWN INC. PO BOX 3984 YOUNGSTOWN, OH 44513	NONE	PC	GENERAL OPERATING SUPPORT	50,000.
GUNSDOWN INC. PO BOX 3984 YOUNGSTOWN, OH 44513	NONE	PC	GENERAL OPERATING SUPPORT	250.
<b>Total from continuation sheets</b> .....				

**Part XIV** Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
GUTTMACHER INSTITUTE INC 125 MAIDEN LANE, 7TH FLOOR NEW YORK, NY 10038	NONE	PC	GENERAL OPERATING SUPPORT	100,000.
HABITAT FOR HUMANITY GREATER SF 300 MONTGOMERY STREET, SUITE 450 SAN FRANCISCO, CA 94104	NONE	PC	GENERAL OPERATING SUPPORT	1,500.
HAMILTON FAMILIES 273 NINTH STREET SAN FRANCISCO, CA 94103	NONE	PC	GENERAL OPERATING SUPPORT	2,500.
HAMLIN SCHOOL 2120 BROADWAY SAN FRANCISCO, CA 94115	NONE	PC	GENERAL OPERATING SUPPORT	2,000.
HARPER FOR KIDS 2920 BUCHANAN ST. #9 SAN FRANCISCO, CA 94123	NONE	PC	GENERAL OPERATING SUPPORT	10,000.
HARPER FOR KIDS 2920 BUCHANAN ST. #9 SAN FRANCISCO, CA 94123	NONE	PC	GENERAL OPERATING SUPPORT	2,500.
HEALTHY BUILDING NETWORK 4911 7TH STREET NW WASHINGTON, DC 20011	NONE	PC	GENERAL OPERATING SUPPORT	75,000.
HEARING & SPEECH CTR OF NORTHERN CA 1234 DIVISADERO STREET SAN FRANCISCO, CA 94115	NONE	PC	GENERAL OPERATING SUPPORT	1,000.
HIAS INC 1300 SPRING ST STE 500 SILVER SPRING, MD 20910-3634	NONE	PC	GENERAL OPERATING SUPPORT	100,000.
HIAS INC 1300 SPRING ST STE 500 SILVER SPRING, MD 20910-3634	NONE	PC	GENERAL OPERATING SUPPORT	75,000.
<b>Total from continuation sheets</b> .....				



**Part XIV** Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
HOPEWELL FUND 1201 CONNECTICUT AV NW, SUITE 300 WASHINGTON, DC 20036-5109	NONE	PC	GENERAL OPERATING SUPPORT	150,000.
ICIVICS, INC 1035 CAMBRIDGE STREET, SUITE 1 CAMBRIDGE, MA 02141	NONE	PC	GENERAL OPERATING SUPPORT	75,000.
IF/WHEN/HOW 1714 FRANKLIN ST STE 100 # 393 OAKLAND, CA 94612-3409	NONE	PC	GENERAL OPERATING SUPPORT	50,000.
ILLUMINATE THE ARTS 228 LAIDLEY ST. SAN FRANCISCO, CA 94131	NONE	PC	GENERAL OPERATING SUPPORT	20,000.
ILSR 1200 18TH ST NW STE 700 WASHINGTON, DC 20036-2531	NONE	PC	GENERAL OPERATING SUPPORT	35,000.
IMMUNE DEFICIENCY FOUNDATION 110 WEST ROAD, SUITE 300 TOWSON, MD 21204	NONE	PC	GENERAL OPERATING SUPPORT	15,000.
INNOVATIONS IN REPRODUCTIVE HEALTH ACCESS 1001 46TH ST. UNIT 519 EMERYVILLE, CA 94608	NONE	PC	GENERAL OPERATING SUPPORT	50,000.
INTERNATIONAL MEDICAL CORPS 12400 WILSHIRE BLVD., SUITE 1500 LOS ANGELES, CA 90025	NONE	PC	GENERAL OPERATING SUPPORT	100,000.
ISSUE ONE 1401 K ST NEW STE 350 WASHINGTON, DC 20005	NONE	PC	GENERAL OPERATING SUPPORT	100,000.
JEWISH AGENCY FOR ISRAEL-NO. AM. COUNCIL 633 THIRD AVENUE, 21ST FLOOR NEW YORK, NY 10017	NONE	PC	GENERAL OPERATING SUPPORT	100,000.
<b>Total from continuation sheets</b> .....				

**Part XIV** Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
JEWISH AGENCY FOR ISRAEL-NO. AM. COUNCIL 633 THIRD AVENUE, 21ST FLOOR NEW YORK, NY 10017	NONE	PC	GENERAL OPERATING SUPPORT	2,500.
JEWISH COMMUNITY CENTER OF SAN FRANCISCO 3200 CALIFORNIA STREET SAN FRANCISCO, CA 94118	NONE	PC	GENERAL OPERATING SUPPORT	21,000.
JEWISH COMMUNITY CENTER OF THE EAST BAY 1414 WALNUT ST BERKELEY, CA 94709-1405	NONE	PC	GENERAL OPERATING SUPPORT	30,000.
JEWISH COMMUNITY HIGH SCHOOL OF THE BAY 1835 ELLIS STREET SAN FRANCISCO, CA 94115	NONE	PC	GENERAL OPERATING SUPPORT	1,000.
JEWISH COMMUNITY RELATIONS COUNCIL 121 STEUART ST STE 301 SAN FRANCISCO, CA 94105-1221	NONE	PC	GENERAL OPERATING SUPPORT	22,500.
JEWISH COMMUNITY RELATIONS COUNCIL 121 STEUART ST STE 301 SAN FRANCISCO, CA 94105-1221	NONE	PC	GENERAL OPERATING SUPPORT	25,000.
JEWISH COMMUNITY RELATIONS COUNCIL 121 STEUART ST STE 301 SAN FRANCISCO, CA 94105-1221	NONE	PC	GENERAL OPERATING SUPPORT	50,000.
JEWISH FUNDERS NETWORK 150 WEST 30TH STREET, SUITE 900 NEW YORK, NY 10001	NONE	PC	GENERAL OPERATING SUPPORT	2,500.
JEWISH GRADUATE STUDENT INITIATIVE 1543 S. CREST DRIVE LOS ANGELES, CA 90035	NONE	PC	GENERAL OPERATING SUPPORT	25,000.
JEWISH LEARNINGWORKS 1770 POST STREET #145 SAN FRANCISCO, CA 94115	NONE	PC	GENERAL OPERATING SUPPORT	40,000.
<b>Total from continuation sheets</b> .....				

**Part XIV** Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
JEWISH LEARNINGWORKS 1770 POST STREET #145 SAN FRANCISCO, CA 94115	NONE	PC	GENERAL OPERATING SUPPORT	5,000.
JEWISH STUDIO PROJECT 940 DWIGHT WAY, #13B BERKELEY, CA 94710	NONE	PC	GENERAL OPERATING SUPPORT	30,000.
JEWISH VOCATIONAL AND CAREER COUNSELING S 225 BUSH STREET, SUITE 400 SAN FRANCISCO, CA 94104	NONE	PC	GENERAL OPERATING SUPPORT	5,000.
JTP PROFESSIONAL SERVICE CORPORATION 2038 FORD PKWY #444 SAINT PAUL, MN 55116	NONE	PC	GENERAL OPERATING SUPPORT	100,000.
KQED INC 2601 MARIPOSA ST SAN FRANCISCO, CA 94110-1426	NONE	PC	GENERAL OPERATING SUPPORT	15,000.
LA CASA DE LAS MADRES 1269 HOWARD STREET SAN FRANCISCO, CA 94103	NONE	PC	GENERAL OPERATING SUPPORT	2,000.
LAWRENCE FAMILY JEWISH COMM. CENTERS 4126 EXECUTIVE DR LA JOLLA, CA 92037-1348	NONE	PC	GENERAL OPERATING SUPPORT	10,000.
LAWRENCE FAMILY JEWISH COMM. CENTERS 4126 EXECUTIVE DR LA JOLLA, CA 92037-1348	NONE	PC	GENERAL OPERATING SUPPORT	2,500.
LAWRENCE FAMILY JEWISH COMM. CENTERS 4126 EXECUTIVE DR LA JOLLA, CA 92037-1348	NONE	PC	GENERAL OPERATING SUPPORT	5,000.
LAWYERS' COMMITTEE FOR CIVIL RIGHTS UNDER 1500 K ST NW STE 900 WASHINGTON, DC 20005-1205	NONE	PC	GENERAL OPERATING SUPPORT	100,000.
<b>Total from continuation sheets</b> .....				

**Part XIV** Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
LEAGUE OF WOMEN VOTERS-EF 1233 20TH ST NW STE 500 WASHINGTON, DC 20036-2376	NONE	PC	GENERAL OPERATING SUPPORT	2,500.
LEAGUE OF WOMEN VOTERS-EF 1233 20TH ST NW STE 500 WASHINGTON, DC 20036-2376	NONE	PC	GENERAL OPERATING SUPPORT	125,000.
MARINE MAMMAL CENTER 2000 BUNKER ROAD, FORT CRONKHITE SAUSALITO, CA 94965	NONE	PC	GENERAL OPERATING SUPPORT	3,000.
MAUI FOOD BANK 760 KOLU STREET WAILUKU, HI 96793	NONE	PC	GENERAL OPERATING SUPPORT	5,000.
MAUI FOOD BANK 760 KOLU STREET WAILUKU, HI 96793	NONE	PC	GENERAL OPERATING SUPPORT	20,000.
MAYO CLINIC DEPARTMENT OF DEVELOPMENT ROCHESTER, MN 55905	NONE	PC	GENERAL OPERATING SUPPORT	1,000.
MDP FOUNDATION 225 POTRERO AVENUE SAN FRANCISCO, CA 94103	NONE	PC	GENERAL OPERATING SUPPORT	10,000.
MEALS ON WHEELS OF SAN FRANCISCO 1375 FAIRFAX AVENUE SAN FRANCISCO, CA 94124	NONE	PC	GENERAL OPERATING SUPPORT	3,000.
MEDIA MATTERS FOR AMERICA 800 MAINE AVE SW STE 500 WASHINGTON, DC 20024-2866	NONE	PC	GENERAL OPERATING SUPPORT	150,000.
MEDICAL STUDENTS FOR CHOICE PO BOX 40935 PHILADELPHIA, PA 19107-1518	NONE	PC	GENERAL OPERATING SUPPORT	15,000.
<b>Total from continuation sheets</b> .....				

**Part XIV** Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
MENLO SCHOOL 50 VALPARAISO AVENUE ATHERTON, CA 94027	NONE	PC	GENERAL OPERATING SUPPORT	2,000.
MIDWEST ACCESS COALITION P.O. BOX 408363 CHICAGO, IL 60640	NONE	PC	GENERAL OPERATING SUPPORT	175,000.
MOISHE HOUSE 441 SAXONY ROAD ENCINITAS, CA 92024	NONE	PC	GENERAL OPERATING SUPPORT	50,000.
MUSEUM OF MODERN ART 11 WEST 53 STREET NEW YORK, NY 10019	NONE	PC	GENERAL OPERATING SUPPORT	1,000.
MY NEW RED SHOES 330 TWIN DOLPHIN DRIVE, SUITE 135 REDWOOD CITY, CA 94065	NONE	PC	GENERAL OPERATING SUPPORT	2,500.
NARAL PRO-CHOICE AMERICA FOUNDATION 1725 EYE STREET, NW, SUITE 900 WASHINGTON, DC 20006	NONE	PC	GENERAL OPERATING SUPPORT	15,000.
NATIONAL ABORTION FEDERATION 1090 VERMONT AVE NW WASHINGTON, DC 20005-4905	NONE	PC	GENERAL OPERATING SUPPORT	100,000.
NATIONAL CENTER FOR FAMILY PHILANTHROPY 1667 K STREET NW, SUITE 550 WASHINGTON, DC 20006	NONE	PC	GENERAL OPERATING SUPPORT	7,500.
NATIONAL COUNCIL OF JEWISH WOMEN INC 2055 L ST NW STE 650 WASHINGTON, DC 20036-4991	NONE	PC	GENERAL OPERATING SUPPORT	100,000.
NATIONAL REDISTRICTING FOUNDATION 700 13TH ST NW STE 600 WASHINGTON, DC 20005-5998	NONE	PC	GENERAL OPERATING SUPPORT	200,000.
<b>Total from continuation sheets</b> .....				

**Part XIV** Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
NATIONAL VOTE AT HOME PO BOX 65752 WASHINGTON, DC 20035-5752	NONE	PC	GENERAL OPERATING SUPPORT	100,000.
NATIONAL WOMEN'S LAW CENTER 11 DUPONT CIRCLE NW, SUITE 800 WASHINGTON, DC 20036	NONE	PC	GENERAL OPERATING SUPPORT	75,000.
NATURAL RESOURCES DEFENSE COUNCIL INC 40 WEST 20TH STREET, 11TH FLOOR NEW YORK, NY 10011	NONE	PC	GENERAL OPERATING SUPPORT	1,500.
NATURE CONSERVANCY HAWAI'I & PALMYRA 923 NUUANU AVE HONOLULU, HI 96817	NONE	PC	GENERAL OPERATING SUPPORT	50,000.
NCGA FOUNDATION 3200 LOPEZ ROAD PEBBLE BEACH, CA 93953	NONE	PC	GENERAL OPERATING SUPPORT	10,000.
NCGA FOUNDATION 3200 LOPEZ ROAD PEBBLE BEACH, CA 93953	NONE	PC	GENERAL OPERATING SUPPORT	100,000.
NEO PHILANTHROPY, INC. 45 W 36TH ST, 6TH FLOOR NEW YORK, NY 10018	NONE	PC	GENERAL OPERATING SUPPORT	5,000.
NEW VENTURE FUND 1201 CONNECTICUT AVENUE NW, SUITE 300 WASHINGTON, DC 20036-5104	NONE	PC	GENERAL OPERATING SUPPORT	100,000.
NORTHERN CALIFORNIA GRANTMAKERS 160 SPEAR STREET, SUITE 360 SAN FRANCISCO, CA 94105-1543	NONE	PC	GENERAL OPERATING SUPPORT	7,500.
NURSES FOR SEXUAL AND REPRODUCTIVE HEALTH 2395 UNIVERSITY AVENUE WEST, SUITE 312 SAINT PAUL, MN 55114	NONE	PC	GENERAL OPERATING SUPPORT	60,000.
<b>Total from continuation sheets</b> .....				

**Part XIV** Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
OAKLAND MUSEUM OF CALIFORNIA 1000 OAK STREET OAKLAND, CA 94607	NONE	PC	GENERAL OPERATING SUPPORT	2,500.
OSHMANN FAMILY JCC 3921 FABIAN WAY PALO ALTO, CA 94303-4606	NONE	PC	GENERAL OPERATING SUPPORT	50,000.
PACIFIC CLUB IMPACT FOUNDATION 4110 MACARTHUR BLVD NEWPORT BEACH, CA 92660-2001	NONE	PC	GENERAL OPERATING SUPPORT	10,000.
PEAK GRANTMAKING 1701 PENNSYLVANIA AVE. NW, SUITE 200 WASHINGTON, DC 20006	NONE	PC	GENERAL OPERATING SUPPORT	3,000.
PESTICIDE ACTION NETWORK NORTH AMERICA RE 2029 UNIVERSITY AVE. SUITE 200 BERKELEY, CA 94704	NONE	PC	GENERAL OPERATING SUPPORT	25,000.
PHILANTHROPY FOR ACTIVE CIVIC ENGAGEMENT 611 PENNSYLVANIA AVE SE WASHINGTON, DC 20003-4303	NONE	PC	GENERAL OPERATING SUPPORT	5,000.
PLANNED PARENTHOOD FEDERATION OF AMERICA 123 WILLIAM ST10TH FLOOR NEW YORK, NY 10038-3844	NONE	PC	GENERAL OPERATING SUPPORT	15,000.
PLANNED PARENTHOOD FEDERATION OF AMERICA 123 WILLIAM ST10TH FLOOR NEW YORK, NY 10038-3844	NONE	PC	GENERAL OPERATING SUPPORT	100,000.
PLANNED PARENTHOOD NC 2185 PACHECO ST. CONCORD, CA 94520	NONE	PC	GENERAL OPERATING SUPPORT	100,000.
PLANNED PARENTHOOD NORTHERN CALIFORNIA 2185 PACHECO ST. CONCORD, CA 94520	NONE	PC	GENERAL OPERATING SUPPORT	175,000.
<b>Total from continuation sheets</b>				

**Part XIV** Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
PLANNED PARENTHOOD NORTHERN CALIFORNIA 2185 PACHECO ST. CONCORD, CA 94520	NONE	PC	GENERAL OPERATING SUPPORT	16,000.
PLANNED PARENTHOOD NORTHERN CALIFORNIA 2185 PACHECO ST. CONCORD, CA 94520	NONE	PC	GENERAL OPERATING SUPPORT	1,000.
POINT REYES BIRD OBSERVATORY 3820 CYPRESS DR STE 11 PETALUMA, CA 94954-6964	NONE	PC	GENERAL OPERATING SUPPORT	50,000.
POLICY IMPACT 127 UNIVERSITY AVENUE BERKELEY, CA 94710	NONE	PC	GENERAL OPERATING SUPPORT	2,000.
PROJECT DRAWDOWN 3450 SACRAMENTO STREET #506 SM FRANCISCO, CA 94118	NONE	PC	GENERAL OPERATING SUPPORT	1,000.
PROJECT REGENERATION 35 EVELYN AVE MILL VALLEY, CA 94941-1013	NONE	PC	GENERAL OPERATING SUPPORT	5,000.
PROTEUS FUND INC 15 RESEARCH DR STE B AMHERST, MA 01002-2795	NONE	PC	GENERAL OPERATING SUPPORT	75,000.
PUBLIC CITIZEN FOUNDATION, INC 1600 20TH STREET NW WASHINGTON, DC 20009	NONE	PC	GENERAL OPERATING SUPPORT	150,000.
PUBLIC EMPLOYEES FOR ENVIRONMENTAL RESPON 962 WAYNE AVE STE 610 SILVER SPRING, MD 20910-4453	NONE	PC	GENERAL OPERATING SUPPORT	25,000.
PUSH 2 EXCEL INC 2269 CHESTNUT STREET, #473 SAN FRANCISCO, CA 94123	NONE	PC	GENERAL OPERATING SUPPORT	2,500.
<b>Total from continuation sheets</b>				



**Part XIV** Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
RAINFOREST ACTION NETWORK 425 BUSH STREET SUITE 300 SAN FRANCISCO, CA 94108	NONE	PC	GENERAL OPERATING SUPPORT	75,000.
RAINFOREST ACTION NETWORK 425 BUSH STREET SUITE 300 SAN FRANCISCO, CA 94108	NONE	PC	GENERAL OPERATING SUPPORT	2,000.
RAINFOREST CONNECTION 440 COBIA DRIVE SUITE 1902 KATY, TX 77494	NONE	PC	GENERAL OPERATING SUPPORT	100,000.
RAINFOREST CONNECTION 440 COBIA DRIVE SUITE 1902 KATY, TX 77494	NONE	PC	GENERAL OPERATING SUPPORT	15,000.
RANDALL MUSEUM FRIENDS 199 MUSEUM WAY SAN FRANCISCO, CA 94114	NONE	PC	GENERAL OPERATING SUPPORT	1,500.
REACH OUT AND READ, INC. 89 SOUTH STREET, SUITE 201 BOSTON, MA 02111	NONE	PC	GENERAL OPERATING SUPPORT	75,000.
READING IS FUNDAMENTAL INC 750 FIRST STREET NE WASHINGTON, DC 20002-4241	NONE	PC	GENERAL OPERATING SUPPORT	50,000.
READING IS FUNDAMENTAL INC 750 FIRST STREET NE WASHINGTON, DC 20002-4241	NONE	PC	GENERAL OPERATING SUPPORT	2,500.
REBOOT INC 743 LONGMEADOW STREET, UNIT 103 LONGMEADOW, MA 01106	NONE	PC	GENERAL OPERATING SUPPORT	1,500.
REBUILDING TOGETHER SAN FRANCISCO PIER 28, SUITE 1 SAN FRANCISCO, CA 94105	NONE	PC	GENERAL OPERATING SUPPORT	2,000.
<b>Total from continuation sheets</b> .....				

**Part XIV Supplementary Information****3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
RONALD MCDONALD HOUSE CHARITIES OF THE BA 520 SAND HILL ROAD PALO ALTO, CA 94304-2001	NONE	PC	GENERAL OPERATING SUPPORT	1,000.
ROSE FOUNDATION FOR COMMUNITIES AND THE E 201 4TH STREET, SUITE 102 OAKLAND, CA 94607-4369	NONE	PC	GENERAL OPERATING SUPPORT	50,000.
SAINT ANTHONY FOUNDATION 150 GOLDEN GATE AVENUE SAN FRANCISCO, CA 94102	NONE	PC	GENERAL OPERATING SUPPORT	2,000.
SAN FRANCISCO BALLET ASSOCIATION 455 FRANKLIN STREET SAN FRANCISCO, CA 94102-4471	NONE	PC	GENERAL OPERATING SUPPORT	6,500.
SAN FRANCISCO BAY AREA LITTLE BROTHERS - 909 HYDE STREET, SUITE 628 SAN FRANCISCO, CA 94109	NONE	PC	GENERAL OPERATING SUPPORT	1,000.
SAN FRANCISCO EDUCATION FUND 2730 BRYANT STREET, SECOND FLOOR SAN FRANCISCO, CA 94110	NONE	PC	GENERAL OPERATING SUPPORT	2,000.
SAN FRANCISCO FOOD BANK 900 PENNSYLVANIA AVE SAN FRANCISCO, CA 94107	NONE	PC	GENERAL OPERATING SUPPORT	60,000.
SAN FRANCISCO GENERAL HOSPITAL FDN P.O. BOX 410836 SAN FRANCISCO, CA 94104-0836	NONE	PC	GENERAL OPERATING SUPPORT	2,500.
SAN FRANCISCO HILLEL 33 BANBURY DR SAN FRANCISCO, CA 94132-2645	NONE	PC	GENERAL OPERATING SUPPORT	12,500.
SAN FRANCISCO JEWISH COMMUNITY PUBLICATIO 225 BUSH STREET, #480 SAN FRANCISCO, CA 94104	NONE	PC	GENERAL OPERATING SUPPORT	39,000.
<b>Total from continuation sheets</b>				

**Part XIV** Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
SAN FRANCISCO JEWISH COMMUNITY PUBLICATIO 225 BUSH STREET, #480 SAN FRANCISCO, CA 94104	NONE	PC	GENERAL OPERATING SUPPORT	12,500.
SAN FRANCISCO MARIN FOOD BANK 900 PENNSYLVANIA AVE SAN FRANCISCO, CA 94107	NONE	PC	GENERAL OPERATING SUPPORT	10,000.
SAN FRANCISCO MUSEUM OF MODERN ART 151 THIRD STREET SAN FRANCISCO, CA 94103	NONE	PC	GENERAL OPERATING SUPPORT	10,000.
SAN FRANCISCO MUSEUM OF MODERN ART 151 THIRD STREET SAN FRANCISCO, CA 94103	NONE	PC	GENERAL OPERATING SUPPORT	26,000.
SAN FRANCISCO MUSEUM OF MODERN ART 151 THIRD STREET SAN FRANCISCO, CA 94103	NONE	PC	GENERAL OPERATING SUPPORT	10,000.
SAN FRANCISCO OPERA ASSOCIATION 301 VAN NESS AVENUE SAN FRANCISCO, CA 94102-4509	NONE	PC	GENERAL OPERATING SUPPORT	1,000.
SAN FRANCISCO OPERA GUILD 301 VAN NESS AVE SAN FRANCISCO, CA 94102-4509	NONE	PC	GENERAL OPERATING SUPPORT	1,000.
SAN FRANCISCO PARKS ALLIANCE 1074 FOLSOM STREET SAN FRANCISCO, CA 94103	NONE	PC	GENERAL OPERATING SUPPORT	1,000.
SAN FRANCISCO PARKS ALLIANCE - TENNIS COALITION OF SAN FRANCISCO 1074 FOLSOM STREET SAN FRANCISCO, CA 94103	NONE	PC	GENERAL OPERATING SUPPORT	1,000,000.
SAN FRANCISCO SYMPHONY DAVIES SYMPHONY HALL SAN FRANCISCO, CA 94102-4585	NONE	PC	GENERAL OPERATING SUPPORT	15,000.
<b>Total from continuation sheets</b> .....				

**Part XIV** Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
SAN FRANCISCO TRANSIT RIDERS PO BOX 193341 SAN FRANCISCO, CA 94119-3341	NONE	PC	GENERAL OPERATING SUPPORT	50,000.
SAN FRANCISCO ZOOLOGICAL SOCIETY ONE ZOO ROAD SAN FRANCISCO, CA 94132-1098	NONE	PC	GENERAL OPERATING SUPPORT	2,000.
SAVE THE BAY 1330 BROADWAY, SUITE 1800 OAKLAND, CA 94612-2519	NONE	PC	GENERAL OPERATING SUPPORT	1,000.
SD FOUNDATION 1828 L STREET NW WASHINGTON, DC 20036-5104	NONE	PC	GENERAL OPERATING SUPPORT	100,000.
SF SOCIETY PREV. OF CRUELTY TO ANIMALS 201 ALABAMA ST. SAN FRANCISCO, CA 94103-0000	NONE	PC	GENERAL OPERATING SUPPORT	7,500.
SHALOM HARTMAN INSTITUTE OF NORTH AMERICA 475 RIVERSIDE DR STE 1450 NEW YORK, NY 10115-0114	NONE	PC	GENERAL OPERATING SUPPORT	50,000.
SOCIAL & ENVIRONMENTAL ENTREPRENEURS SEE 23564 CALABASAS RD STE 201 CALABASAS, CA 91302-1338	NONE	PC	GENERAL OPERATING SUPPORT	40,000.
SOCIAL GOOD FUND 475 RIVERSIDE DRIVE SUITE 1800 NEW YORK, NY 10115	NONE	PC	GENERAL OPERATING SUPPORT	100,000.
SOCIAL GOOD FUND 475 RIVERSIDE DRIVE SUITE 1800 NEW YORK, NY 10115	NONE	PC	GENERAL OPERATING SUPPORT	100,000.
SOCIAL GOOD FUND 475 RIVERSIDE DRIVE SUITE 1800 NEW YORK, NY 10115	NONE	PC	GENERAL OPERATING SUPPORT	65,000.
<b>Total from continuation sheets</b> .....				

**Part XIV** Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
SOCIAL GOOD FUND 475 RIVERSIDE DRIVE SUITE 1800 NEW YORK, NY 10115	NONE	PC	GENERAL OPERATING SUPPORT	70,000.
SOUTHERN POVERTY LAW CENTER PO BOX 548 MONTGOMERY, AL 36101-0548	NONE	PC	GENERAL OPERATING SUPPORT	10,000.
SPARK SF PUBLIC SCHOOLS 135 VAN NESS AVENUE, ROOM 119 SAN FRANCISCO, CA 94102	NONE	PC	GENERAL OPERATING SUPPORT	50,000.
SPUR 654 MISSION STREET SAN FRANCISCO, CA 94105	NONE	PC	GENERAL OPERATING SUPPORT	50,000.
SPUR 654 MISSION STREET SAN FRANCISCO, CA 94105	NONE	PC	GENERAL OPERATING SUPPORT	2,500.
STAND 548 MARKET ST., SUITE 74196 SAN FRANCISCO, CA 98020	NONE	PC	GENERAL OPERATING SUPPORT	75,000.
STANFORD UNIV BD OF TTE LELAND STANFORD STANFORD UNIVERSITY REDWOOD CITY, CA 94305-7120	NONE	PC	GENERAL OPERATING SUPPORT	1,000.
STANFORD UNIVERSITY P.O. BOX 20466 STANFORD, CA 94309-0466	NONE	PC	GENERAL OPERATING SUPPORT	10,000.
STANFORD UNIVERSITY P.O. BOX 20466 STANFORD, CA 94309-0466	NONE	PC	GENERAL OPERATING SUPPORT	1,000.
STERN GROVE FESTIVAL ASSOCIATION 832 FOLSOM STREET SAN FRANCISCO, CA 94107	NONE	PC	GENERAL OPERATING SUPPORT	150,000.
<b>Total from continuation sheets</b> .....				

**Part XIV** Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
STERN GROVE FESTIVAL ASSOCIATION 832 FOLSOM STREET SAN FRANCISCO, CA 94107	NONE	PC	GENERAL OPERATING SUPPORT	20,000.
STERN GROVE FESTIVAL ASSOCIATION 832 FOLSOM STREET SAN FRANCISCO, CA 94107	NONE	PC	GENERAL OPERATING SUPPORT	150,000.
STERN GROVE FESTIVAL ASSOCIATION 832 FOLSOM STREET SAN FRANCISCO, CA 94107	NONE	PC	GENERAL OPERATING SUPPORT	210,000.
STERN GROVE FESTIVAL ASSOCIATION 832 FOLSOM STREET SAN FRANCISCO, CA 94107	NONE	PC	GENERAL OPERATING SUPPORT	150.
STERN GROVE FESTIVAL ASSOCIATION 832 FOLSOM STREET SAN FRANCISCO, CA 94107	NONE	PC	GENERAL OPERATING SUPPORT	90,000.
TAWONGA JEWISH COMMUNITY CORPORATION 131 STEUART STREET, STE. 460 SAN FRANCISCO, CA 94105	NONE	PC	GENERAL OPERATING SUPPORT	5,000.
TEN STRANDS PO BOX 150869 SAN RAFAEL, CA 94915	NONE	PC	GENERAL OPERATING SUPPORT	1,000.
THE AMERICAN INDEPENDENT 800 MAINE AVENUE SW, SUITE 500 WASHINGTON, DC 20024	NONE	PC	GENERAL OPERATING SUPPORT	100,000.
THE BARACK OBAMA FOUNDATION PO BOX 779056 CHICAGO, IL 60677-9056	NONE	PC	GENERAL OPERATING SUPPORT	250,000.
THE BRANSON SCHOOL PO BOX 887 ROSS, CA 94957	NONE	PC	GENERAL OPERATING SUPPORT	1,000.
<b>Total from continuation sheets</b> .....				

**Part XIV** Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
THE CONTEMPORARY JEWISH MUSEUM 736 MISSION ST SAN FRANCISCO, CA 94103	NONE	PC	GENERAL OPERATING SUPPORT	10,000.
TIDES CENTER 1014 TORNEY AVENUE SAN FRANCISCO, CA 94129-1755	NONE	PC	GENERAL OPERATING SUPPORT	100,000.
TIDES CENTER 1014 TORNEY AVENUE SAN FRANCISCO, CA 94129-1755	NONE	PC	GENERAL OPERATING SUPPORT	10,000.
TIDES FOUNDATION P.O. BOX 2883 BERKELEY, CA 94702	NONE	PC	GENERAL OPERATING SUPPORT	100,000.
TOWN OF ATHERTON 150 WATKINS AVE ATHERTON, CA 94027	NONE	GOV	GENERAL OPERATING SUPPORT	45,000.
TOWN SCHOOL FOR BOYS 2750 JACKSON STREET SAN FRANCISCO, CA 94115	NONE	PC	GENERAL OPERATING SUPPORT	6,000.
TOXIC FREE FUTURE 4649 SUNNYSIDE AVE N STE 540 SEATTLE, WA 98103-6963	NONE	PC	GENERAL OPERATING SUPPORT	60,000.
TRACE MEDIA INC. PO BOX 24532 BROOKLYN, NY 11202-4532	NONE	PC	GENERAL OPERATING SUPPORT	75,000.
UC BERKELEY 1995 UNIVERSITY AVE NO 401 BERKELEY, CA 94704-1058	NONE	PC	GENERAL OPERATING SUPPORT	10,000.
UNION FOR REFORM JUDAISM 2027 MASSACHUSETTS AVENUE, NW WASHINGTON, DC 20036	NONE	PC	GENERAL OPERATING SUPPORT	25,000.
<b>Total from continuation sheets</b> .....				

**Part XIV** Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
UNION FOR REFORM JUDAISM 2027 MASSACHUSETTS AVENUE, NW WASHINGTON, DC 20036	NONE	PC	GENERAL OPERATING SUPPORT	2,000.
UNITED STATES FUND FOR UNICEF 101 MONTGOMERY STREET, SUITE 625 NEW YORK, NY 94104	NONE	PC	GENERAL OPERATING SUPPORT	100,000.
UNITED STATES FUND FOR UNICEF 101 MONTGOMERY STREET, SUITE 625 NEW YORK, NY 94104	NONE	PC	GENERAL OPERATING SUPPORT	2,500.
UNITED STATES HOLOCAUST MEMORIAL COUNCIL 100 RAOUL WALLENBERG PLACE, SW WASHINGTON, DC 20024	NONE	PC	GENERAL OPERATING SUPPORT	1,000.
UNITED WAY OF THE BAY AREA 550 KEARNY STREET, SUITE 1000 SAN FRANCISCO, CA 94108	NONE	PC	GENERAL OPERATING SUPPORT	10,000.
UNIV. OF CALIFORNIA SF FOUNDATION 220 MONTGOMERY STREET, 5TH FLOOR SAN FRANCISCO, CA 94104	NONE	PC	GENERAL OPERATING SUPPORT	15,000.
UNIV. OF CALIFORNIA SF FOUNDATION 220 MONTGOMERY STREET, 5TH FLOOR SAN FRANCISCO, CA 94104	NONE	PC	GENERAL OPERATING SUPPORT	2,500.
UNIV. OF CALIFORNIA SF FOUNDATION 220 MONTGOMERY STREET, 5TH FLOOR SAN FRANCISCO, CA 94104	NONE	PC	GENERAL OPERATING SUPPORT	5,000.
UNIVERSITY OF CALIFORNIA BERKELEY FDN 1995 UNIVERSITY AVE NO 401 BERKELEY, CA 94704-1058	NONE	PC	GENERAL OPERATING SUPPORT	500,000.
UNIVERSITY OF CALIFORNIA BERKELEY FDN 1995 UNIVERSITY AVE NO 401 BERKELEY, CA 94704-1058	NONE	PC	GENERAL OPERATING SUPPORT	50,000.
<b>Total from continuation sheets</b> .....				



**Part XIV** Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
UNIVERSITY OF CALIFORNIA BERKELEY FDN 1995 UNIVERSITY AVE NO 401 BERKELEY, CA 94704-1058	NONE	PC	GENERAL OPERATING SUPPORT	10,000.
UNIVERSITY OF CALIFORNIA BERKELEY FDN 1995 UNIVERSITY AVE NO 401 BERKELEY, CA 94704-1058	NONE	PC	GENERAL OPERATING SUPPORT	5,000.
UNIVERSITY OF CALIFORNIA BERKELEY FDN 1995 UNIVERSITY AVE NO 401 BERKELEY, CA 94704-1058	NONE	PC	GENERAL OPERATING SUPPORT	10,000.
UNIVERSITY OF CALIFORNIA SF FOUNDATION 220 MONTGOMERY ST 5TH FL SAN FRANCISCO, CA 94104-3402	NONE	PC	GENERAL OPERATING SUPPORT	50,000.
UNIVERSITY OF CALIFORNIA SF FOUNDATION 220 MONTGOMERY ST 5TH FL SAN FRANCISCO, CA 94104-3402	NONE	PC	GENERAL OPERATING SUPPORT	100,000.
UNIVERSITY OF CHICAGO 6054 S DREXEL AVE SUITE 300 CHICAGO, IL 60637-2612	NONE	PC	GENERAL OPERATING SUPPORT	50,000.
UNIVERSITY OF SOUTHERN CALIFORNIA MARSHALL SCHOOL OF BUSINESS ATT, 29TH FLOOR LOS ANGELES, CA 90089	NONE	PC	GENERAL OPERATING SUPPORT	100,000.
UNIVERSITY OF SOUTHERN CALIFORNIA MARSHALL SCHOOL OF BUSINESS ATT, 29TH FLOOR LOS ANGELES, CA 90089	NONE	PC	GENERAL OPERATING SUPPORT	3,000.
UNIVERSITY OF SOUTHERN CALIFORNIA MARSHALL SCHOOL OF BUSINESS ATT, 29TH FLOOR LOS ANGELES, CA 90089	NONE	PC	GENERAL OPERATING SUPPORT	1,000.
UNIVERSITY OF SOUTHERN CALIFORNIA MARSHALL SCHOOL OF BUSINESS ATT, 29TH FLOOR LOS ANGELES, CA 90089	NONE	PC	GENERAL OPERATING SUPPORT	10,000.
<b>Total from continuation sheets</b>				

**Part XIV** Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
UNIVERSITY OF SOUTHERN CALIFORNIA MARSHALL SCHOOL OF BUSINESS ATT, 29TH FLOOR LOS ANGELES, CA 90089	NONE	PC	GENERAL OPERATING SUPPORT	10,000.
UPSTART BAY AREA 1111 BROADWAY 3RD FL OAKLAND, CA 94607-4139	NONE	PC	GENERAL OPERATING SUPPORT	45,000.
UPSTREAM POLICY INSTITUTE INC PO BOX 1352 DAMARISCOTTA, ME 04543	NONE	PC	GENERAL OPERATING SUPPORT	50,000.
URBAN ADAMAH 1151 SIXTH ST BERKELEY, CA 94710	NONE	PC	GENERAL OPERATING SUPPORT	75,000.
URBAN ADAMAH 1151 SIXTH ST BERKELEY, CA 94710	NONE	PC	GENERAL OPERATING SUPPORT	11,000.
URBAN HABITAT 2000 FRANKLIN STREET OAKLAND, CA 94612	NONE	PC	GENERAL OPERATING SUPPORT	75,000.
URBAN SCHOOL OF SAN FRANCISCO 1563 PAGE STREET SAN FRANCISCO, CA 94117-2098	NONE	PC	GENERAL OPERATING SUPPORT	1,000.
US PUBLIC INTEREST RESEARCH GROUP ED FUND 1543 WAZEE ST STE 460 DENVER, CO 80202-1450	NONE	PC	GENERAL OPERATING SUPPORT	50,000.
VIOLENCE POLICY CENTER 1025 CONNECTICUT AVENUE NW, SUITE 1210 WASHINGTON, DC 20036	NONE	PC	GENERAL OPERATING SUPPORT	40,000.
VOTO LATINO 1701 RHODE ISLAND AVE NW WASHINGTON, DC 20005	NONE	PC	GENERAL OPERATING SUPPORT	100,000.
<b>Total from continuation sheets</b> .....				

**Part XIV** Supplementary Information

**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
WILDCARE 76 ALBERT PARK LN SAN RAFAEL, CA 94901-3929	NONE	PC	GENERAL OPERATING SUPPORT	1,500.
WILLIAM J. BRENNAN JR. CENTER 120 BROADWAY STE 1750 NEW YORK, NY 10271-0202	NONE	PC	GENERAL OPERATING SUPPORT	100,000.
WOMEN'S REPRODUCTIVE RIGHTS ASSIST PROJ 2633 LINCOLN BOULEVARD NO 338 SANTA MONICA, CA 90405-4619	NONE	PC	GENERAL OPERATING SUPPORT	100,000.
WORLD CENTRAL KITCHEN, INC. 655 NEW YORK AVE NW 6TH FL WASHINGTON, DC 20001-5554	NONE	PC	GENERAL OPERATING SUPPORT	100,000.
YOSEMITE CONSERVANCY 101 MONTGOMERY STREET, SUITE 2450 SAN FRANCISCO, CA 94104	NONE	PC	GENERAL OPERATING SUPPORT	2,500.
YOUTH TENNIS ADVANTAGE 1717 POWELL STREET, SUITE 100 SAN FRANCISCO, CA 94133	NONE	PC	GENERAL OPERATING SUPPORT	10,000.
<b>Total from continuation sheets</b> .....				

## FORM 990-PF

## GAIN OR (LOSS) FROM SALE OF ASSETS

## STATEMENT 1

(A) DESCRIPTION OF PROPERTY			MANNER ACQUIRED	DATE ACQUIRED	DATE SOLD
PUBLICLY TRADED SECURITIES					
				01/01/10	12/31/22
(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS	
82,069,968.	80,775,854.	0.	0.	1,294,114.	

(A) DESCRIPTION OF PROPERTY			MANNER ACQUIRED	DATE ACQUIRED	DATE SOLD
PASSTHROUGH GAINS AND K-1 INCOME					
			PURCHASED	01/01/10	12/31/22
(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS	
342,689.	342,689.	0.	0.	0.	

(A) DESCRIPTION OF PROPERTY			MANNER ACQUIRED	DATE ACQUIRED	DATE SOLD
CAPITAL GAIN DISTRIBUTION					
			PURCHASED	12/31/21	12/31/22
(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS	
115,381.	0.	0.	0.	115,381.	

(A) DESCRIPTION OF PROPERTY			MANNER ACQUIRED	DATE ACQUIRED	DATE SOLD
GAIN/LOSS ON DISSOLVED PARTNERSHIPS					
			PURCHASED	01/01/10	12/31/22
(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS	
0.	0.	0.	0.	0.	

CAPITAL GAINS DIVIDENDS FROM PART IV

0.

TOTAL TO FORM 990-PF, PART I, LINE 6A

1,409,495.

## FORM 990-PF

## DIVIDENDS AND INTEREST FROM SECURITIES

## STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
INTEREST AND DIVIDENDS	5,357,236.	0.	5,357,236.	5,230,021.	
TO PART I, LINE 4	5,357,236.	0.	5,357,236.	5,230,021.	

## FORM 990-PF

## OTHER INCOME

## STATEMENT 3

DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
OTHER INCOME	74,570.	1,623.	
TOTAL TO FORM 990-PF, PART I, LINE 11	74,570.	1,623.	

## FORM 990-PF

## LEGAL FEES

## STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
LEGAL FEES	25,879.	0.		25,879.
TO FM 990-PF, PG 1, LN 16A	25,879.	0.		25,879.

## FORM 990-PF

## ACCOUNTING FEES

## STATEMENT 5

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING FEES	110,945.	55,472.		55,473.
TO FORM 990-PF, PG 1, LN 16B	110,945.	55,472.		55,473.

## FORM 990-PF

## OTHER PROFESSIONAL FEES

## STATEMENT 6

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
HR AND OTHER CONSULTING	53,333.	0.		53,333.
TO FORM 990-PF, PG 1, LN 16C	53,333.	0.		53,333.

## FORM 990-PF

## TAXES

## STATEMENT 7

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
PAYROLL TAX	46,936.	971.		45,965.
FOREIGN TAX	0.	221,845.		0.
TO FORM 990-PF, PG 1, LN 18	46,936.	222,816.		45,965.

## FORM 990-PF

## OTHER EXPENSES

## STATEMENT 8

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
COMMUNICATION	11,704.	0.		11,704.
COMPUTER/EQUIPMENT/MAINTENAN CE	51,346.	0.		51,346.
EDUCATION EXPENSE	3,962.	0.		3,962.
INSURANCE	24,729.	0.		24,729.
INVESTMENT FEES	1,280,053.	652,410.		0.
SUPPLIES AND OTHER	2,146.	0.		2,146.
PAYROLL FEES	1,309.	27.		1,282.
OTHER EXPENSES	9,931.	0.		9,931.
K-1 EXPENSES	0.	1,007,860.		0.
EXCISE TAX	-608,678.	0.		0.
TO FORM 990-PF, PG 1, LN 23	776,502.	1,660,297.		105,100.

## FORM 990-PF

## CORPORATE STOCK

## STATEMENT 9

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
SCHWAB INVESTMENTS	162,388,779.	162,388,779.
PERSHING/CAPITAL GUARDIAN INVESTMENTS	34,604,771.	34,604,771.
TOTAL TO FORM 990-PF, PART II, LINE 10B	<u>196,993,550.</u>	<u>196,993,550.</u>

## FORM 990-PF

## CORPORATE BONDS

## STATEMENT 10

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
SCHWAB INVESTMENTS	12,638,232.	12,638,232.
TOTAL TO FORM 990-PF, PART II, LINE 10C	<u>12,638,232.</u>	<u>12,638,232.</u>

## FORM 990-PF

## OTHER INVESTMENTS

## STATEMENT 11

DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
JP MORGAN DIGITAL GROWTH	FMV	167,172.	167,172.
KHOSLA VENTURE PARTNERS	FMV	223,836.	223,836.
LEGACY VENTURE V, LLC	FMV	1,034,411.	1,034,411.
OZ OVERSEAS FUND	FMV	9,126,002.	9,126,002.
STEVENSON STREET TWO SIGMA	FMV	15,606.	15,606.
VANTAGE POINT	FMV	6,356,565.	6,356,565.
BRIDGE PARTNERS FUND III	FMV	5,209.	5,209.
CARMEL PARTNERS	FMV	89,485.	89,485.
SUSTAINABLE ASSET FUND II	FMV	765,351.	765,351.
VISTA EQUITY PARTNERS	FMV	1,476,089.	1,476,089.
DIVCOWEST FUND VI-A	FMV	2,054,892.	2,054,892.
FTV VI	FMV	449,173.	449,173.
FTV VII	FMV	3,265,783.	3,265,783.
GOLDEN GATE CAPITAL OPP FUND	FMV	741,295.	741,295.
RRG SUSTAINABLE WATER IMPACT FUND	FMV	1,673,594.	1,673,594.
AMERICAN SECURITIES PARTNERS VIII	FMV	816,215.	816,215.
GENERATE CAPITAL	FMV	2,421,524.	2,421,524.
MARCY VENTURE FD IV	FMV	3,861,000.	3,861,000.
PRADO ALPHA FUND	FMV	685,084.	685,084.
RALLY VENTURES FUND IV	FMV	133,981.	133,981.
SUSTAINABLE ASSET FUND III:	FMV	656,659.	656,659.
TCV XI(B)	FMV	925,335.	925,335.
TECHNOLOGY IMPACT FD FUND II:	FMV	921,281.	921,281.
VENROCK OPPORTUNITIES FD	FMV	534,951.	534,951.
IEC FUND V	FMV	1,053,200.	1,053,200.
MAINSAIL PARTNERS VI	FMV	486,423.	486,423.
DESIGNER FUND III	FMV	140,406.	140,406.
BRIDGE PARTNERS IV	FMV	140,000.	140,000.
ORCHID ASIA	FMV	870,407.	870,407.
VOYAGER PARTNERS SELECT	FMV	265,146.	265,146.
		265,916.	265,916.
TOTAL TO FORM 990-PF, PART II, LINE 13		41,621,991.	41,621,991.

## FORM 990-PF

## OTHER ASSETS

## STATEMENT 12

DESCRIPTION	BEGINNING OF YR BOOK VALUE	END OF YEAR BOOK VALUE	FAIR MARKET VALUE
SECURITY DEPOSIT	16,805.	16,805.	16,805.
PREPAID TAXES	485,742.	485,742.	485,742.
DEFERRED COMPENSATION PLAN	0.	18,726.	18,726.
RIGHT OF USE ASSET	0.	907,782.	0.
TO FORM 990-PF, PART II, LINE 15	502,547.	1,429,055.	521,273.



## FORM 990-PF

## OTHER LIABILITIES

## STATEMENT 13

DESCRIPTION	BOY AMOUNT	EOY AMOUNT
DEFERRED RENT	16,600.	0.
DEFERRED FEDERAL EXCISE TAX	1,197,000.	478,000.
TENANTS IMPROVEMENT ALLOWANCE LIABILITY	10,758.	0.
LEASE LIABILITY	0.	954,119.
PENDING PURCHASES	0.	2,469,288.
DEFERRED COMPENSATION LIABILITY	0.	18,726.
TOTAL TO FORM 990-PF, PART II, LINE 22	1,224,358.	3,920,133.

FORM 990-PF

PART VII - LIST OF OFFICERS, DIRECTORS  
TRUSTEES AND FOUNDATION MANAGERS

STATEMENT 14

NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
NANCY KAMI 1 MONTGOMERY STREET #3440 SAN FRANCISCO, CA 94104	EXEC DIRECTOR 40.00	390,000.	86,454.	0.
DOUGLAS E. GOLDMAN 1 MONTGOMERY STREET #3440 SAN FRANCISCO, CA 94104	PRESIDENT 1.60	0.	0.	0.
LISA M. GOLDMAN 1 MONTGOMERY STREET #3440 SAN FRANCISCO, CA 94104	SECRETARY 0.40	0.	0.	0.
JENNIFER R. GOLDMAN 1 MONTGOMERY STREET #3440 SAN FRANCISCO, CA 94104	TREASURER 0.50	0.	0.	0.
JASON E. GOLDMAN 1 MONTGOMERY STREET #3440 SAN FRANCISCO, CA 94104	BOARD MEMBER 0.50	0.	0.	0.
MATTHEW W. GOLDMAN 1 MONTGOMERY STREET #3440 SAN FRANCISCO, CA 94104	BOARD MEMBER 0.50	0.	0.	0.
TOTALS INCLUDED ON 990-PF, PAGE 6, PART VII		390,000.	86,454.	0.

FORM 990-PF

GRANT APPLICATION SUBMISSION INFORMATION  
PART XIV, LINES 2A THROUGH 2D

STATEMENT 15

NAME AND ADDRESS OF PERSON TO WHOM APPLICATIONS SHOULD BE SUBMITTEDDOUGLAS E. GOLDMAN  
1 MONTGOMERY STREET #3440  
SAN FRANCISCO, CA 94104TELEPHONE NUMBERNAME OF GRANT PROGRAM

415-771-1717

ALL PROGRAMS

FORM AND CONTENT OF APPLICATIONS

AFTER REVIEWING THE FUND'S CURRENT PRIORITIES AND LIMITATIONS, INTERESTED APPLICANTS SHOULD SUBMIT AN INITIAL LETTER OF INQUIRY FOR REVIEW. APPLICANTS WHO RECEIVE A FAVORABLE RESPONSE TO THEIR INITIAL INQUIRY WILL BE INVITED TO SUBMIT A FORMAL PROPOSAL WITH SUPPORTING MATERIALS WE ENCOURAGE APPLICANTS WHO HAVE QUESTIONS REGARDING THE APPROPRIATENESS OF A PROJECT TO CONTACT THE FUND DIRECTLY. THE APPLICATION PROCESS IS EXPLAINED AT [HTTP://WWW.LDGFUND.ORG/GRANT-SEEKERS/](http://www.ldgfund.org/grant-seekers/)

ANY SUBMISSION DEADLINES

THERE ARE NO DEADLINES FOR SUBMISSION; APPLICATIONS ALL YEAR

RESTRICTIONS AND LIMITATIONS ON AWARDS

ORGANIZATIONS MUST QUALIFY UNDER THE PROVISIONS OF INTERNAL REVENUE CODE SECTION 501(C)(3).

NAME OF MANAGER

DOUGLAS E. GOLDMAN  
LISA M. GOLDMAN